

**MANDATORY Pre-Proposal Meeting**

**PROJECT MANAGEMENT  
FOR NETSMART TECHNOLOGIES AVATAR APPLICATION AND  
MICROSOFT'S MS DYNAMICS SMART FINANCIALS MODULE IMPLEMENTATION  
Spec #27-07/15**

**June 19, 2015 11:00 AM**

**NOTICE:** Sending information about this bid by email or facsimile is an accommodation and the County of Bucks is not liable for any errors in transmission of the documents. Obtaining all bid documents including Addendums is the responsibility of the Bidder.

1. **YOU MUST PRINT CLEARLY!**

PARADIGM TECHNOLOGY CONSULTING Phone: 609-890-4153  
Company Name  
22 S. MAIN ST. Fax: 609-890-4151  
Street Address Unit /Suite #  
ALLENTOWN NJ 08501 Email: mgummel@ptelle.com  
City State Zip  
I have read and understand the the Notice above:  
Signature: Michael Gummel Printed Name and Title MICHAEL Gummel Prod. ENG.

2. **YOU MUST PRINT CLEARLY!**

Fivebase LLC Phone: 973-615-4007  
Company Name  
78 Rte 173 West ste 2 Fax: \_\_\_\_\_  
Street Address Unit /Suite #  
Hampton NJ 08827 Email: mpetrie@fivebase.com  
City State Zip  
I have read and understand the the Notice above:  
Signature: [Signature] Printed Name and Title Mike Petrie CEO

3. **YOU MUST PRINT CLEARLY!**

THE PANTO GROUP, LLC Phone: 610.428.4411  
Company Name  
1006 3<sup>rd</sup> ST. Fax: 610.231.0744  
Street Address Unit /Suite #  
CATASAUQUA PA 18032 Email: dpanto@thepantogroup.com  
City State Zip  
I have read and understand the the Notice above:  
Signature: [Signature] Printed Name and Title Donald J. Panto, President

**MANDATORY Pre-Proposal Meeting**

**PROJECT MANAGEMENT  
FOR NETSMART TECHNOLOGIES AVATAR APPLICATION AND  
MICROSOFT'S MS DYNAMICS SMART FINANCIALS MODULE IMPLEMENTATION  
Spec #27-07/15**

**June 19, 2015 11:00 AM**

**NOTICE:** Sending information about this bid by email or facsimile is an accommodation and the County of Bucks is not liable for any errors in transmission of the documents. Obtaining all bid documents including Addendums is the responsibility of the Bidder.

4. **YOU MUST PRINT CLEARLY!**

Company Name: McGladrey, Inc. Phone: 609-610-3323

Street Address: 224 Strawbridge Dr. Fax: \_\_\_\_\_

City: Moorestown State: N.J. Zip: 08055 Email: tammy.zeoli@mcgladrey.com

I have read and understand the the Notice above:

Signature: \_\_\_\_\_ Printed Name and Title \_\_\_\_\_

5. **YOU MUST PRINT CLEARLY!**

Company Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Street Address: \_\_\_\_\_ Unit/Suite #: \_\_\_\_\_ Fax: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Email: \_\_\_\_\_

I have read and understand the the Notice above:

Signature: \_\_\_\_\_ Printed Name and Title \_\_\_\_\_

6. **YOU MUST PRINT CLEARLY!**

Company Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Street Address: \_\_\_\_\_ Unit/Suite #: \_\_\_\_\_ Fax: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Email: \_\_\_\_\_

I have read and understand the the Notice above:

Signature: \_\_\_\_\_ Printed Name and Title \_\_\_\_\_

**MANDATORY Pre-Proposal Meeting**

**PROJECT MANAGEMENT  
FOR NETSMART TECHNOLOGIES AVATAR APPLICATION AND  
MICROSOFT'S MS DYNAMICS SMART FINANCIALS MODULE IMPLEMENTATION  
Spec #27-07/15**

**June 19, 2015 11:00 AM**

**NOTICE:** Sending information about this bid by email or facsimile is an accommodation and the County of Bucks is not liable for any errors in transmission of the documents. Obtaining all bid documents including Addendums is the responsibility of the Bidder.

7. MATTHEW MONTGOMERY **YOU MUST PRINT CLEARLY!**  
NETSMART  
Company Name Phone: 913.272.2365  
4950 COLLEGE BOULEVARD  
Street Address Unit /Suite # Fax: 631.968.2123  
OVERLAND PARK KS 66211  
City State Zip Email: mmontgomery@ntst.com  
I have read and understand the the Notice above:  
Signature: [Signature] Printed Name and Title MATT MONTGOMERY, CAE

8. KNOWLEDGE SOLUTIONS **YOU MUST PRINT CLEARLY!**  
Company Name Phone: 609.203.5405  
721 ROUTES / 202/206  
Street Address Unit /Suite # Fax: \_\_\_\_\_  
BRIDGEWATER NJ 08807  
City State Zip Email: cgodleski@KSOLS.COM  
I have read and understand the the Notice above:  
Signature: [Signature] Printed Name and Title CHET GODLESKI U.P SOLUTIONS

9. Momentum, Inc **YOU MUST PRINT CLEARLY!**  
Company Name Phone: 717-712-6457  
2120 Market Street  
Street Address Unit /Suite # Fax: 717-214-8004  
Camp Hill PA 17011  
City State Zip Email: bwastler@m-inc.com  
I have read and understand the the Notice above:  
Signature: [Signature] Printed Name and Title Brod Wastler, Sr Manager

END

**MANDATORY Pre-Proposal Meeting**

**PROJECT MANAGEMENT  
FOR NETSMART TECHNOLOGIES AVATAR APPLICATION AND  
MICROSOFT'S MS DYNAMICS SMART FINANCIALS MODULE IMPLEMENTATION  
Spec #27-07/15**

**June 19, 2015 11:00 AM**

County of Bucks and Engineer Representatives in Attendance:

Maureen McIlwaine	Purchasing	11:40
Temie Morris	MH/DP Fiscal	
CINDY GIERZENIK	Bucks County Behavioral Health	
Jon Rubin	BC DHS	
David Sender	MH/DP	
ROBERT MCNALLY	FISCAL	
Joe Mcnichol	MH/DP FISCAL	