

Court of Common Pleas of Bucks County, Pennsylvania Orphans' Court Division

ESTATE OF.....DECEASED

Petition for Adjudication

In re.....Account of.....

Audit List of

The Petition of.....

.....respectfully represents that

1. Decedent died intestate on....., and letters
of administration were granted on....., to.....

2. Decedent was.....

Describe decedent's marital status, whether single, married, widow, widower, divorced, etc.

If married state date and place of marriage. If widow or widower, state name of prior spouse(s). State when, where and how such previous marriage(s) was terminated, if termination occurred. If no prior marriage, so state. If marriage terminated by death, attach death certificate.

State name of surviving spouse, and whether spouse has exercised elective rights as surviving spouse. State facts of executing, filing, and recording election and submit copy, if any. State facts concerning widow's or children's exemption, and whether or not claimed or paid.

Indicate those now deceased or not sui juris, and explain in Para. 4. Where an interest is taken by representation, set forth name and date of death of ancestor and any other material facts.

3. The heirs or next of kin as of the date of decedent's death, their relationship to decedent, and the nature of their interests, are as follows:

Name & Address	Relationship	Interest
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State exceptions, if any, giving names, dates of death, and names of executor, administrator, or issue, as material; also names of guardians, and trustees, if any, and how appointed.

4. All said parties in interest are living, of age, and sui juris

State exceptions, if any, also how and when notice given. Submit copies of notices. See also Pa. O.C. Rules 6.3, 6.7 and 6.8; Bucks O.C. Rule 6.3A.

5. Written notice of the filing of the account and of the time and place of the call thereof for audit was given to all persons to whom notice is required to be given by Pa. O.C. Rule 6.3, by:

State preferred claims first, under heading "Preferred" and in order of preference; then general claims.

6. The unpaid claims of all creditors, of which accountant.....has.....notice or knowledge, and whether or not admitted to be correct, are as follows:

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State caption of estate in full and status of administration. If none, so state.

State facts as to Pa. Transfer Inheritance Tax and Pa. Additional Estate Tax, and Submit certificate or receipt of Register of Wills showing tax status. If appraisement not filed or tax not settled, so state and give particulars, as material.

State here (and include in notice) any questions requiring adjudication, inserting or attaching full statement of facts. Set forth, in detail, the position of accountant.

State in full all facts concerning any assignments or attachments of distributive shares, and submit copies.

State here any additional receipts or disbursements since filing account, to be included in adjudication.

If all administrators to whom letters were granted originally are not accountants here, explain.

State here the identity and other material facts as to unknown or non-resident distributees under Pa. O.C. Rules 13.1, 13.2 and 13.3; Bucks O.C. Rule 13.3A; and 20 Pa. C.S.A. §4111.

7. Decedent at time of death was a fiduciary of the following estates:

8.

9.

Fractional shares shall be stated in proportions or in amounts. Agreed "in kind" awards shall be noted as such. Paragraph 3, supra, may be incorporated herein by reference if appropriate and includes all parties presently in interest.
STATE WHETHER THE COURT SHOULD DIRECT A SCHEDULE OF DISTRIBUTION BE FILED.

Wherefore petitioner.....ask.....that distribution of the balance of principal and income be awarded to the persons entitled, and suggests that the distributive shares are as follows:

.....
ATTORNEY FOR PETITIONER
ADDRESS.....
.....
TEL #
PA I.D. #

State of Pennsylvania :
: ss.
County of Bucks :

.....
above-named petitioner...,being duly.....according to law,
depose(s) and say(s) that the facts set forth in the foregoing petition which are within
.....personal knowledge are true, and as to facts based upon information
(her, his, their)
received from others,.....believe(s) them to be true.
(she, he, they)
.....and subscribed
before me this..... day
of.....

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Do not attach papers in this space, or on this page.

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**Attach all riders and other papers pertaining to any paragraph of the petition, to this page and to this page only.
Fasten papers IN this space, but so that all writing is below this space.**

DO NOT ATTACH PAPERS PROJECTING BEYOND THIS FORM. FOLD IF NECESSARY.

File No.

Audit List of,

**COURT OF COMMON PLEAS OF
BUCKS COUNTY
ORPHANS' COURT DIVISION**

ESTATE OF

Deceased

Petition for Adjudication

TO BE SUBMITTED HEREWITH:

1. Copy of inventory.
2. Proofs of publication of estate notices.
3. Copies of assignments or other instruments.
4. Appearance for parties represented.
5. Certificate or Original Receipt of Register of Wills showing status of inheritance tax.
6. Copies of notice of audit.

**ATTORNEY:
ADDRESS:**

**TEL #:
PA I.D. #:**

If spaces provided in this form are insufficient to set forth the necessary and required facts and information, use space provided on page to which papers are to be attached to complete said facts and information.