

Court of Common Pleas of Bucks County, Pennsylvania Orphans' Court Division

ESTATE OF DECEASED

Petition for Adjudication

In re.....Account of

Audit List of.....,

The Petition of.....

..... respectfully represents that:

1. Decedent died on.....,, leaving a will dated

.....,, and codicil dated.....,, probated on

.....,, on which the present letters were granted on.....

.....,, to

2. Decedent was

Describe decedent's marital status, whether single, married, widow, widower, divorced, etc. If married state date and place of marriage. If widow or widower, state name of prior spouse(s). State when, where and how such previous marriage(s) was terminated, if termination occurred. If no prior marriage, so state. If marriage terminated by death, attach death certificate. State name of surviving spouse, and whether spouse has elected to take under or against will. State facts of executing, filing, and recording election and submit copy, if any. State facts concerning widow's or children's exemption, and whether or not claimed or paid.

3. The legatees, devisees, etc. named or referred to in the will, their relationship to decedent, and the nature of their interests are as follows:

<i>Name & Address</i>	<i>Relationship</i>	<i>Interest</i>
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Indicate those, deceased or not sui juris, and explain in Par. 4. Where an interest is taken by representative or substitution, set forth name and date of death of ancestor and any other material facts. Note revocations, lapses or adoptions, if any, with explanation.

State exceptions, if any, giving names, dates of death, and names of executor, administrator, or issue, as material; also names of guardians, and trustees, if any, and how appointed.

4. All said parties in interest are living, of age, and sui juris

State whether or not decedent was married or divorced after execution of will or codicil and whether children were born or adopted thereafter. If so, state names, date and reference to records.

5. Decedent was

State exceptions, if any, also how and when notice given. Submit copies of notices. See also Pa O.C. Rules 6.3, 6.7, 6.8 and Bucks O.C. Rules 5.4A and 6.3A.

6. Written notice of the filing of the account and of the time and place of the call thereof for audit was given to all persons to whom notice is required to be given by Pa. O.C. Rule 6.3, by

State preferred claims first, under heading "Preferred" and in order of preference; then general claims.

7. The unpaid claims of all creditors, of which accountant.....has.....notice of knowledge, and whether or not admitted to be correct, are as follows:

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State caption of estate in full and status of administration.
If none, so state.

8. Decedent at time of death was a fiduciary of the following estates:

If none, so state.

9. Notice of devises and bequests has been given as required by 20 Pa. C.S.A. §3330 to the following corporate bodies:

State facts as to Pa. Transfer Inheritance Tax and Pa. Additional Estate Tax, and Submit certificate or receipt of Register of Wills showing tax status. If appraisal not filed or tax not settled, so state and give particulars, as material.

10.

State here (and include in notice) any questions requiring adjudication, inserting or attaching full statement of facts. Set forth, in detail, the position of accountant.

11.

State in full all facts concerning any assignments or attachments of distributive shares and submit copies.

State here any additional receipts or disbursements since filing account, to be included in adjudication.

If all executors named in will are not accountants here, explain.

State here the identity and other material facts as to unknown or non-resident distributees under Pa. O.C. Rules 13.1, 13.2, and 13.3 and Bucks O.C. Rule 13.3A; and 20 Pa. C.S.A. §4111.

Fractional shares shall be stated in proportions or in amounts. Agreed "in kind" awards shall be noted as such. Paragraph 3, supra, may be incorporated herein by reference if appropriate and includes all parties presently in interest.
STATE WHETHER THE COURT SHOULD DIRECT A SCHEDULE OF DIS-TRIBUTION BE FILED.

Wherefore petitioner.....ask.....that distribution of the balance of principal and income be awarded to the persons entitled, and suggests that the distributive shares are as follows:

.....

ATTORNEY FOR PETITIONER

ADDRESS.....

TEL #

PA I.D. #

State of Pennsylvania :

: ss.

County of Bucks :

.....

above-named petitioner...,being duly.....according to law,

depose(s) and say(s) that the facts set forth in the foregoing petition which are within

.....personal knowledge are true, and as to facts based upon information

(her, his, their)

received from others,.....believe(s) them to be true.

(she, he, they)

.....and subscribed

before me this.....day

of.....,

Do not write in this space.

Do not attach papers in this space, or on this page.

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**Attach all riders and other papers pertaining to any paragraph of the petition, to this page and to this page only.
Fasten papers IN this space, but so that all writing is below this space.**

DO NOT ATTACH PAPERS PROJECTING BEYOND THIS FORM. FOLD IF NECESSARY.

File No.

Audit List of.....,

**COURT OF COMMON PLEAS OF
BUCKS COUNTY
ORPHANS' COURT DIVISION**

ESTATE OF

Deceased

Petition for Adjudication

TO BE SUBMITTED HEREWITH:

1. Copy of will, and codicils, if any.
2. Copy of inventory.
3. Copy of election, if any.
4. Proofs of publication of estate notices.
5. Copies of assignments or other instruments.
6. Appearance for parties represented.
7. Certificate or Original Receipt of Register of Wills showing status of Inheritance tax.
8. Copies of notices of audit.

**ATTORNEY:
ADDRESS:**

**TEL #:
PA I.D. #**

If spaces provided in this form are insufficient to set forth the necessary and required facts and information, use space provided on page to which papers are to be attached to complete said facts and information.